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Before taking a decision relating to such an investment, investors should assess whether it is suitable to their personal circumstances. They should also assess the specific risks relating to such an investment, including financial, legal and tax risks. This document does not represent an offer/solicitation, agreement or recommendation to make a transaction/investment. Potential investors should refer only to the information in the issuing prospectus.

Conflicts of interest: BNP Paribas Arbitrage Issuance B.V. is the calculation agent for both the product and the index.

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**BGL
BNP PARIBAS**

The bank for a changing world



Structured Product Millenium 2013-2018

- **Subscription period: 4 November 2013 – 29 November 2013**
- **Duration: 5 years**
- **Participates in 80% of the rise in the BNP Paribas Millenium Master Series Index**
- **Investment in a broad asset universe combined with a risk control mechanism**
- **Guaranteed repayment at maturity: 100% of nominal (excluding the subscription fee)¹**



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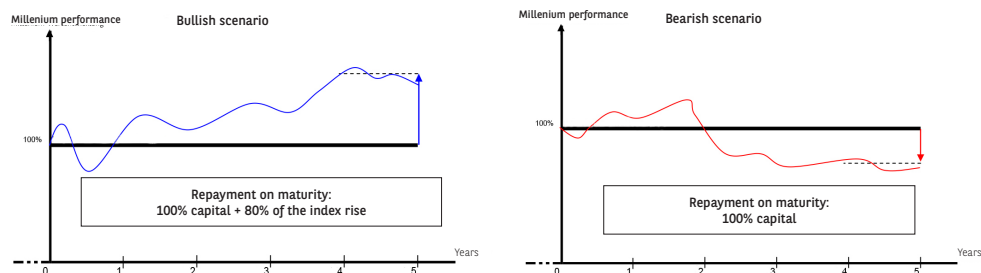
The bank for a changing world

1. Except in the event of bankruptcy or default by BNP Paribas.

Specifications:

Issuer:	BNP Paribas Arbitrage Issuance B.V.
Guarantor:	BNP PARIBAS (A+/A2)
Legal form:	Certificate (Note, Warrant & Certificate Programme)
Amount:	EUR 5,000,000 (extension possible; early closing possible)
Denomination:	EUR 1,000
Issue price:	100%
Subscription fee:	0,25%
Subscription fee:	4 November 2013 – 29 November 2013
Payment date:	6 December 2013
Maturity:	6 December 2018
Initial observation date:	29 November 2013
Final level:	The arithmetic mean of the last 13 monthly closing prices from 28 November 2017 to 29 November 2018 inclusive.
Underlying:	BNP Paribas Millenium Master Series Index (Bloomberg code: BNPIMMSF Index)
Repayment at maturity:	100% of the nominal value (excluding subscription fee) + 80% of the rise in the index.
Stock market listing:	No. BGL BNP Paribas will act as market maker on the secondary market, but there is no assurance that there will be an active market in this product. The market may prove relatively illiquid and it is not possible to anticipate the prices at which the product may trade. Investors wishing to sell Millenium 2013-2018 before maturity will therefore have to sell at the market price, which may be lower or higher than the nominal value.
Custody fees:	No
Selling fees:	Please see <i>our current Fee Schedule for Stock Market Transactions</i> , which is available at branches.
ISIN code:	XS0925909094
Taxation²:	Neither European nor Luxembourg withholding tax is applicable.
Investor profile:	Defensive or neutral

Millenium 2013-2018 of BGL BNP Paribas is for **defensive investors** seeking a **medium term investment**. It is a product with a **capital guarantee for the nominal amount on maturity³** (excluding subscription fee), which provides the investor with **80% of the rise** in an optimized index.



2. On the basis of information available at the date of the issue and in accordance with tax rules in force on the date of drafting, without prejudging future developments in the European Directive 2003/48/EC of 3 June 2003 and in the law of 21 June 2005 of the Grand Duchy of Luxembourg. The taxation treatment depends on the individual situation of each client, which may subsequently change.
3. Except in the event of bankruptcy or default by BNP Paribas.

The BNP Paribas Millenium Masters Series Index, what is it?

The BNP Paribas Millenium Masters Series Index was developed by BNP Paribas and is based on the following investment principles:

- geographic diversification in traditional equity markets:
 - Europe (DJ Euro STOXX 50)
 - US (S&P500)
 - Japan (Nikkei 225)
- diversification via other markets and assets
 - Real estate (EPRA Eurozone)
 - Emerging markets (Hang Seng China Enterprises Index)
 - Commodities (Dow Jones-UBS Commodity)
 - Currencies (USD/EUR FX rate)
- diversification via safe haven sectors
 - Government bonds (Euro BOBL)
 - Gold (S&P GSCI Gold)

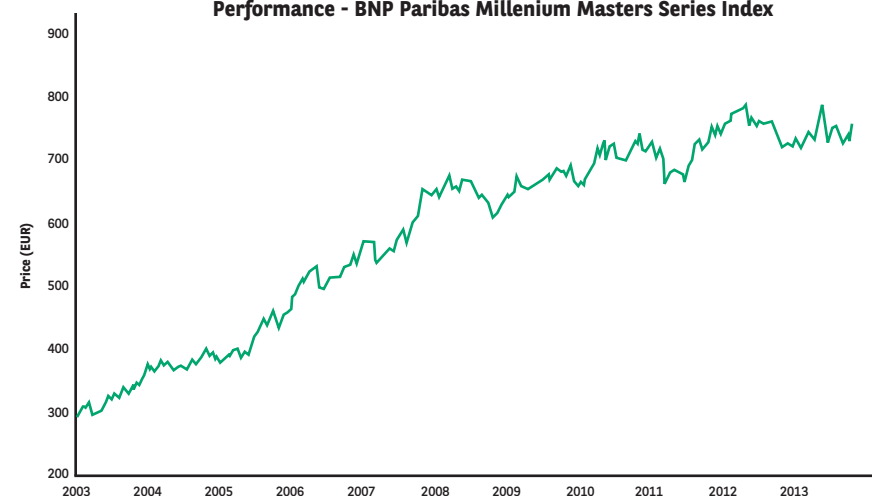
Asset allocation within the index is reviewed monthly and adjusted according to market conditions. A **risk control** mechanism aims to keep volatility below 10%.

You can follow the performance of the BNP Paribas Millenium Master Series Index on the following internet site: www.indices-globalmarkets.bnpparibas.com/

For information purposes, the index composition in October 2013 was as follows:

	European equities	US equities	Japanese equities	European bonds	Chinese equities	European real estate	Gold	Energy	Forex USD/EUR	Commodities
Weighting	25%	25%	25%	67,47%	-15%	9,72%	5,42%	7,38%	-25%	-25%

Performance - BNP Paribas Millenium Masters Series Index



Source: Bloomberg
Past performance is not a reliable indicator of future performance.
Prices may change along with exchange rates.