

# GLOBAL INVEST ACTION

Equity execution and advisory services for active investors



You are an active investor on financial markets. You want a straightforward, effective platform for placing online and over-the-phone orders, competitive pricing (from EUR 25/order) and proactive advisory services.

## Benefits of GLOBAL INVEST ACTION

- Proactive advice on stocks, ETFs and certificates across an investment universe of more than 8,000 securities and 40 financial centres
- Direct access to financial markets
- Personalised monitoring of portfolio positions with buy and sell recommendations based on technical analyses
- Phone/email access to an investment advisor from Personal Investors<sup>1)</sup> between 8:30 am and 7:00 pm (including public holidays if the main stock exchanges are open)
- Fast execution of orders placed over-the-phone<sup>2)</sup>, without additional costs, or online via BGL BNP Paribas Web Banking
- Daily news updates sent by email and accessible via Web Banking
- Regular emails with daily and weekly index analyses and trading ideas

## Additional banking benefits with OptiFlex current account

- Interest on cash assets
- Quarterly statements and capitalisation of interest
- 45 free transfers a quarter<sup>4)</sup>
- Choice of accounts in a wide range of currencies (EUR, USD, CAD, CHF, GBP, JPY, HKD, AUD)

1) BNP Paribas Personal Investors, the BGL BNP Paribas markets and equities specialist.

2) Conversations are recorded for more security

3) +15% VAT

4) 15 paper transfers to another BGL BNP Paribas account (denominated in EUR only and without limit on the amount), 10 paper transfers to an account in the SEPA zone, 20 electronic transfers to an account in the SEPA zone. Transfers are denominated in EUR and limited to EUR 125,000 to accounts in Luxembourg and in the SEPA zone (EU countries + Norway, Liechtenstein, Iceland, Monaco, Switzerland, Andorra, San Marino and the Vatican) showing BIC and IBAN and specifying "fees shared". Printed transfers will have to be made on standardised TUP form (automated processing).

## Terms and conditions

- Initial investment of EUR 50,000 (cash or securities)
- Preferential brokerage fees: 0.40% per order (min. EUR 25/order)
- Management fees<sup>3)</sup>: 0.30% of assets on your securities account (min. EUR 65/quarter)
- All-inclusive securities account: custody, coupon processing, corporate actions, quarterly statements

