

# Methodology to assess the level of responsibility of Exchange-Traded Funds (ETFs)



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**WEALTH MANAGEMENT**

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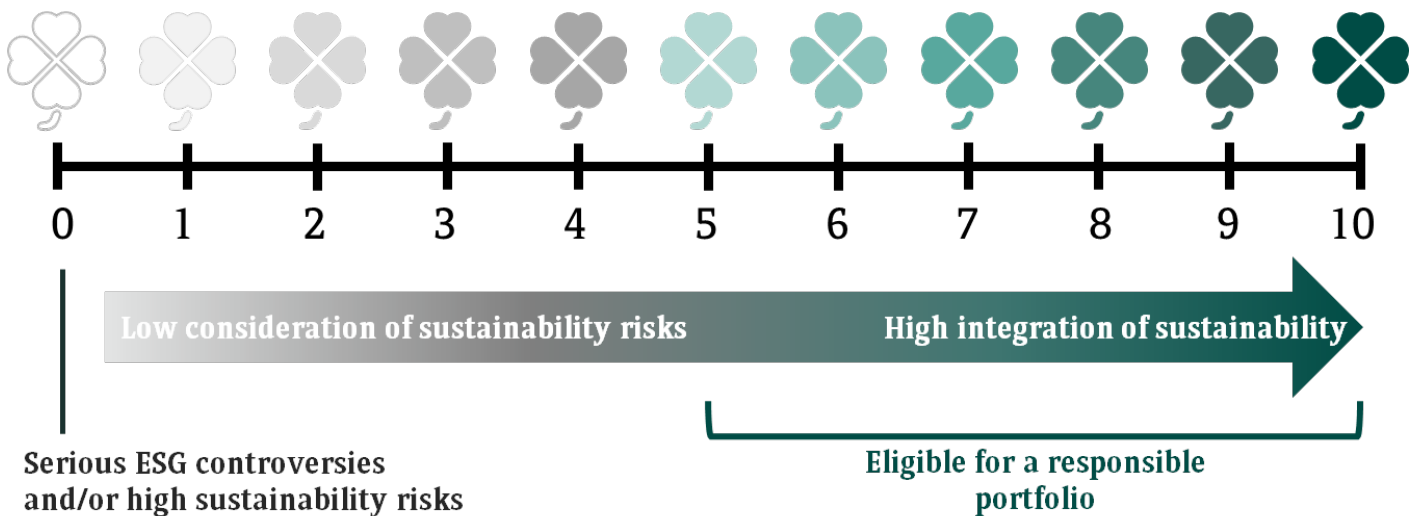
## Compare the responsibility level of ETFs

The sustainability rating provides a comparison of the sustainability level between ETFs of different asset management companies, whether responsible or not.

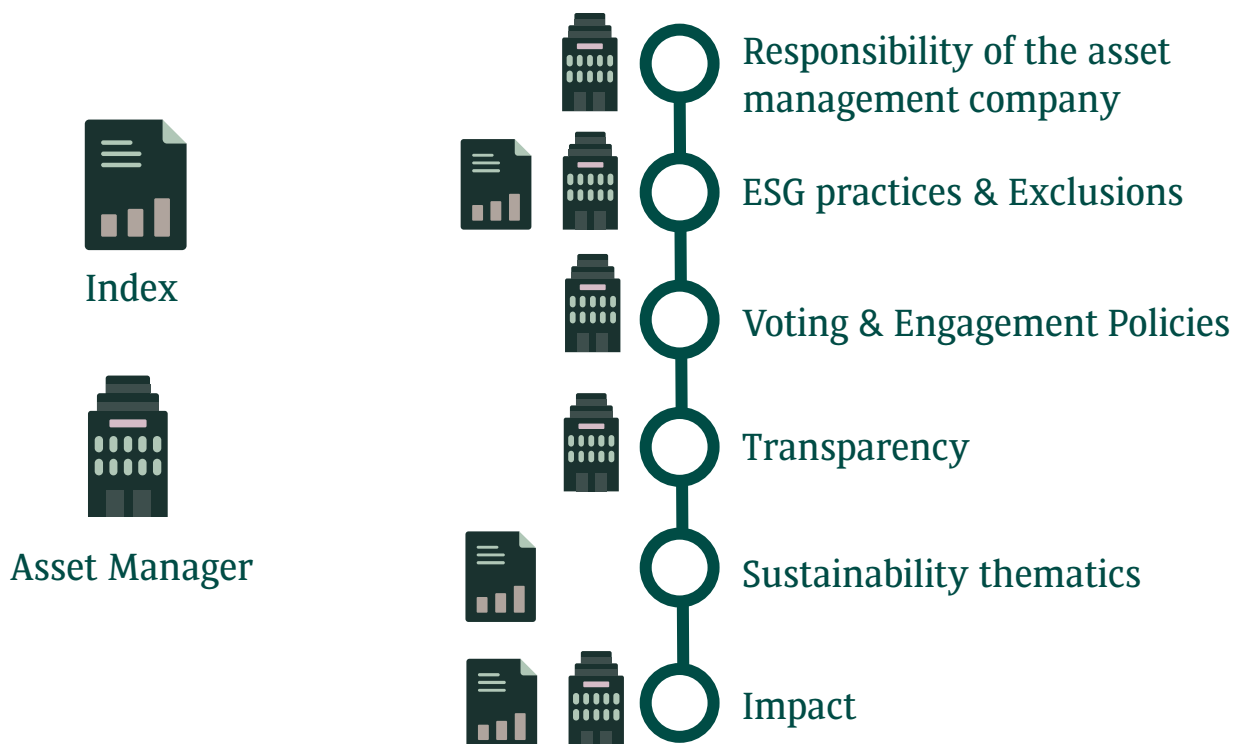
This methodology is based on:

- the sustainability rating of **the underlying index** tracked by the ETF
- the rating of the **added-value 'impact' of the asset management company** in charge of the management of the ETF

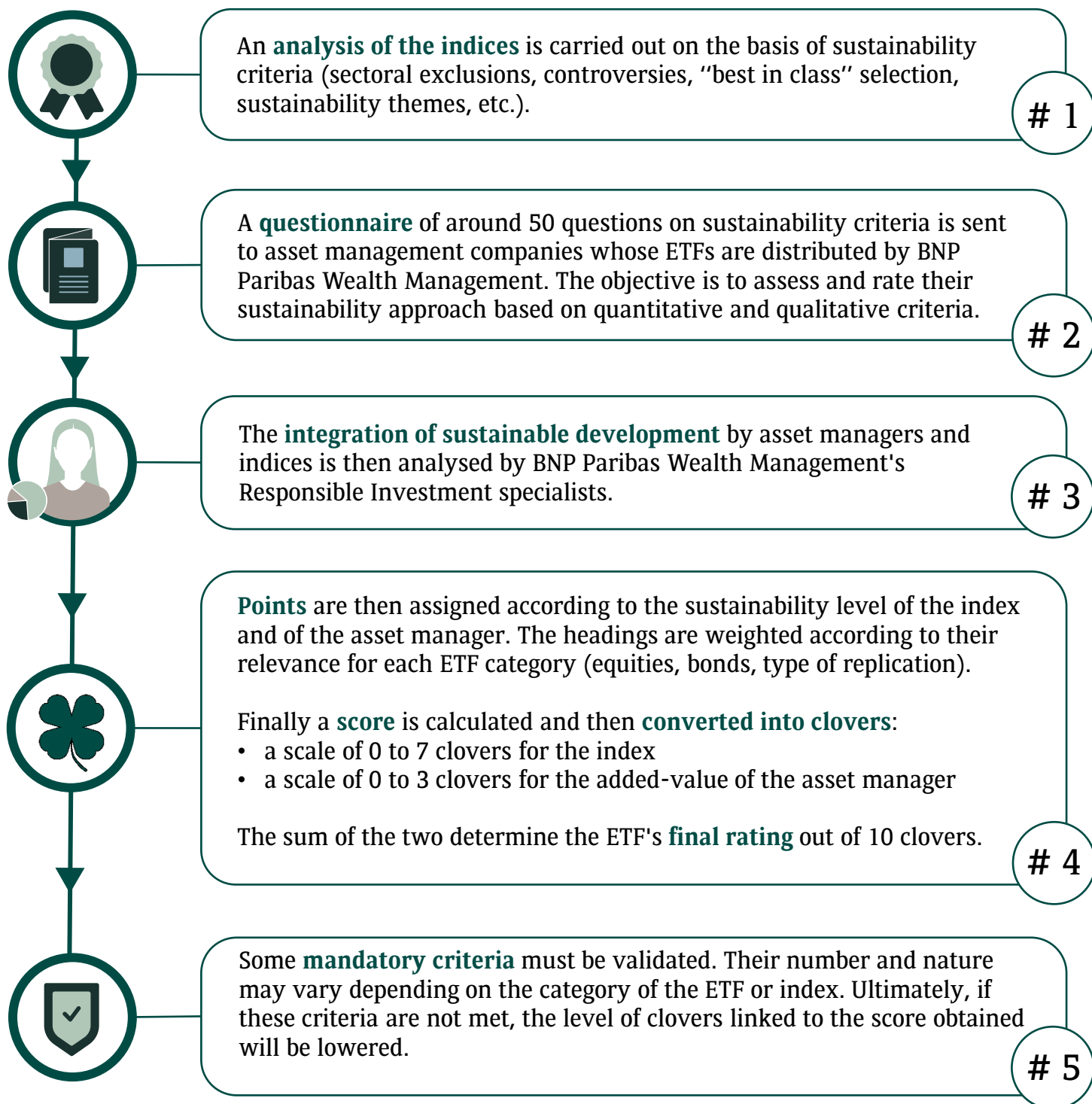
### A scale of 0 to 10 clovers



### 6 areas of analysis to assess index and asset management companies



## A 5-step methodology



### Key points

- BNP Paribas Wealth Management is the only private bank to measure the sustainability of ETFs, responsible or not.
- This methodology compares, in an objective way, the sustainability of ETFs of all asset management companies.



## GLOSSARY

### ESG

In the financial community, these initials refer to the Environmental, Social and Governance (ESG) criteria, which are used to complete the traditional financial analysis of issuers. ESG criteria assess the extent to which issuers are responsible for the environment and their stakeholders (employees, customers, suppliers, subcontractors, partners, local community, etc.).

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